

Please complete ALL fields relevant to your current situation and return signed
 Fields highlighted in RED are MANDATORY

DATE:

How Did You Hear About Us?

YOUR NEEDS/OBJECTIVES

PROPOSED TRANSACTION

Transaction Type:	Purchase	Refinance	Investment	Renovations	Construction	Consolidation	Other
Loan Purpose:	Owner - occupied		Investment Property		Other		
Property Type:	House	Vacant Land	Unit - Apartment		Other	Commercial	
Property Value:	\$		Loan amount required: \$				
Have you purchased a property / signed a Contract of Sale?		Yes	No	First Home Buyer		Yes	No

PERSONAL DETAILS

	Applicant 1:					Male	Female	Applicant 2:					Male	Female
Title	Mr.	Mrs.	Ms.	Dr.	Other			Mr.	Mrs.	Ms.	Dr.	Other		
Full Name (incl Middle name)														
Home Phone														
Mobile Phone														
Work Phone														
Email Address														
Date of Birth														
Marital Status	Single		Married		De facto			Single		Married		De facto		
Dependents	Number of Dependents				Ages			Number of Dependents				Ages		
Current Residential Address	Street													
<i>(Complete Previous Residence if less than 3 years history)</i>	Suburb				State		P/C		Suburb				State P/C	
Date Moved In														
Owns / Renting / Other	Own	Weekly Rent \$		With Parents				Own	Weekly Rent \$		With Parents			
Previous Residential Address	Street													
<i>(Use Additional Information section if less than 3 years total)</i>	Suburb				State		P/C		Suburb				State P/C	
Date Moved In/Out	In				Out			In				Out		
Mailing Address (if different)	Street													
	Suburb				State		P/C		Suburb				State P/C	

HOME LOANS

Property Purchase
 Land & Construction
 First Home Buyers
 Investment

PURCHASE LOANS

Motor Vehicles
 Boats & Caravans
 Trucks & Equipment
 Self-employed

BUSINESS LOANS

Purchase
 Restucture
 Debts
 Cashflow

1300 501 424

PO Box 20, Wanneroo 6946 WA

✉ contact@tarrasoletang.com.au

🌐 www.tarrasoletang.com.au

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Enric Tarraso-Letang is a Credit Representative (CR No. 482605) of
 Buyers Choice Licensing Pty Ltd ACN 626 172 281 (Australian Credit Licence 509484)

EMPLOYMENT DETAILS

	Applicant 1					Applicant 2						
Current Employment	FT	PT	Casual	Self Employed		FT	PT	Casual	Self Employed			
Date Started												
Income Gross	\$		YR	MTH	FT	WK	\$		YR	MTH	FT	WK
Occupation												
Employers Name & Address	Name					Name						
	Street					Street						
	Suburb		State		P/C	Suburb		State		P/C		
Contact Name & Phone (to verify income)	Name					Name						
	Ph.		Email			Ph.		Email				
Under Probation?	Yes - Time left					No	Yes - Time left					No

PREVIOUS EMPLOYMENT *Use if less than 3 years in current position - Must have a total of 3 years history, use **Additional Information section** if required.*

	Applicant 1					Applicant 2						
Previous Employment	FT	PT	Casual	Self Employed		FT	PT	Casual	Self Employed			
Previous Date Started / Finished	Started		Finished			Started		Finished				
Previous Gross Income	\$		YR	MTH	FT	WK	\$		YR	MTH	FT	WK
Previous Position / Occupation												
Previous Employers Name & Address	Name					Name						
	Street					Street						
	Suburb		State		P/C	Suburb		State		P/C		
Previous Contact Name & Phone (to verify income)	Name					Name						
	Ph.		Email			Ph.		Email				
Other Income Details (if applicable) <i>Bonus, Commission, Centrelink, Family Assistance, Rent, Investment.</i> <i>(YEARLY Amount)</i>												

ASSETS - Properties and valuables

	Estimated Value	Description	Ap1	Ap2
Principal Home				
Investment Property				
Investment Property				
Motor Vehicle				
Motor Vehicle				
Savings Account				
Home Contents <i>(Insurance value)</i>				
Superannuation				
Superannuation				
Other				

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LIABILITIES - Debts and Credit

	Outstanding Balance	Limit	Interest %	Loan Provider	Monthly Repayments	Ap1	Ap2
Home loan			%				
Investment loan			%				
Investment loan			%				
Car loan			%				
Car loan			%				
Personal Loan			%				
Credit card			%				
Credit card			%				
Credit card			%				
Other			%				

FINANCIAL SECURITY

Q. Have you received advice from an accountant, solicitor or financial planner regarding your requirements or financial objectives?					Yes	No
If YES, provide details						
Q. Have you had any difficulties in meeting your financial commitments in the past 2 years?				Applicant 1:	Yes	No
				Applicant 2:	Yes	No
If YES, provide details						
Q. Do you have any pending judgements or legal proceedings that may impact on your financial situation in the foreseeable future?				Applicant 1:	Yes	No
				Applicant 2:	Yes	No
If YES, provide details						
Q. Do you have any insurance to protect your lifestyle eg. Life, total permanent disablement insurance, income protection etc?				Applicant 1:	Yes	No
				Applicant 2:	Yes	No
Q. Exit strategy; How would your lifestyle need to be maintained if you and/or your partner were: <ul style="list-style-type: none"> Temporarily unable to earn an income, for example through sickness/illness? Permanently unable to earn income, for example through death/permanent disability? 						
Q. Do you anticipate any material changes to your financial situation? For example changes in employment, income or expenditure?				Applicant 1:	Yes	No
				Applicant 2:	Yes	No
If YES, provide details						

ADDITIONAL INFORMATION**HOME LOANS**

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LIVING EXPENSES - Monthly

Living Expense	Description	Amount	Continue after settlement		Comments
Basic Housing & Property Expenses (Inc. Utilities)	Electricity, gas, water, rates, council rates, strata fees, house maintenance, furniture, household appliances & goods		Yes No		
Rent/Board	Current Rent / Board / Payment to parents		Yes No		
Communications & Media	Telephone, mobile/s, Internet & cable TV		Yes No		
Food, Groceries & Pets	All food & grocery bills, including takeaway & restaurants. All costs associated with pets including Vet & other costs		Yes No		
Recreation & Entertainment	Holidays, newspapers, magazines, books, gifts, movie hire, alcohol, tobacco, gambling & general entertainment		Yes No		
Clothing & Personal Care	Clothing, grooming & all other personal care costs		Yes No		
Medical & Health	Doctor's visits, prescription medicines, chemist & all other Medical Costs		Yes No		
Transport	Fuel, registration, licence, maintenance & public transport		Yes No		
Educational & Childcare	School fees, text books, uniforms, sports, after school activities, all childcare costs and travel costs		Yes No		
Insurance	House & contents insurance, health insurance, vehicles insurance, life insurance, trauma insurance & income protection		Yes No		
Other	Any expenses that do not fit into the categories above including additional superannuation contributions		Yes No		
New Expenses After Settlement not covered above	Electricity, gas, water rates, council rates, strata fees, house maintenance, insurance				
Other Likely Changes to expenses	Complete comments where applicable				

Monthly Living Expenses: Current

After Settlement:

I/We declare that I/we have received, read and understood the Credit Guide and Privacy Statement

I/We declare that all the information provided in pages P1 to P4 of this form including personal details, employment details, income, assets, liabilities, financial securities answers and LIVING EXPENSES are true and correct

Signature of Applicant 1

Dated

Signature of Applicant 2

Dated

DOCUMENTS CHECKLIST (Please send the documents in .PDF together with your completed form)

Drivers licence/passport colour copy

2 most recent payslips per applicant

2 last tax returns per applicant*

*Remove your Tax File Number from any document before sending.

6 months bank statements all bank accounts/credits/loans*

*Bank statements must display; the logo of the financial institution, the borrower's name and account number, itemised individual transactions and a running account balance.

Send scanned copies or use a secure service online by clicking here >

CONTROL BOX

ATTENTION: All mandatory "red" fields must be completed before sending.

CREDIT REPRESENTATIVE NOTES

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